

STRICTLY CONFIDENTIAL
LETTER OF INTENT / WILLS SURVEY

I am pleased to notify the Mt. Diablo Silverado Council of the following gift or intention.

(Please check any that apply)

- _____ I have included a bequest to the Council in my present Will.
- _____ I intend to change my Will in the near future to include a bequest to the Council.
- _____ I have named the Council as the beneficiary of an insurance policy on my life.
- _____ I intend to name the Council as the beneficiary of an insurance policy on my life.
- _____ I have created a: _____ Revocable trust _____ Irrevocable trust to benefit the Council.
- _____ I intend to create a: _____ Revocable trust _____ Irrevocable trust to benefit the Council.
- _____ I have already made another form of gift arrangement to be effective at my death.

Please describe: _____

- _____ I intend to make another form of gift arrangement to be effective at my death.

Please describe: _____

Recognition

- _____ You may publicly acknowledge and recognize this gift.
- _____ Please treat this information as confidential and do not publicly acknowledge it at this time.
- _____ I am eligible for 2nd Century Society recognition (\$100,000 or more)

In telling you of my intention, I do not intend to create any legal obligation to the Council either personally or for my estate. It is simply a statement of my present intentions and I have the option to change my plans at any time. It is provided solely to assist the Council in its future financial plans.

Signature

Name

Address

City / State / Zip

Please return this letter directly to John Fenoglio, Mt. Diablo Silverado Scout Executive
800 Ellinwood Way, Pleasant Hill, CA 94523
We consider this confidential information.